

# PRIME DAILY

April 3, 2025



## Global Stock Markets Plunge after Trump Announces Harsher-than-expected Tariffs

President Donald Trump laid out the U.S. "reciprocal tariff" rates that more than 180 countries and territories, including European Union members, will face under his sweeping new trade policy.

Trump, who referred to April 2 as "Liberation Day", made the announcement from the Rose Garden of the White House in an event attended by steel and auto workers.

A minimum 10% tariff on all exporters to the U.S. and slap additional duties on around 60 nations with the largest trade imbalances with the U.S. That includes substantially higher rates on some of the country's biggest trading partners, such as China — which now faces a tariff of at least 54% on many goods — the European Union and Vietnam. However, Canada and Mexico have been spared from additional tariffs. India, facing 26% tariffs, has been subject to what Trump describes as 'discounted' reciprocal taxes.

The fine print of President Trump's executive order indicates that reciprocal tariffs won't apply to autos, semiconductors, steel, aluminium, copper and other products already targeted or potentially still to be targeted by sectoral tariffs.

The prospect of a radical escalation in the global trade war in coming days has nearly doubled the probability of a recession in the U.S. economy in the next twelve months.

U.S. stock futures cratered as President Donald Trump unveiled sweeping tariffs, raising the risks of a global trade war that hits the already sputtering U.S. economy.

### Reciprocal Tariffs - Blessing in disguise for some

Trump's tariffs do not impact local businesses in general but the sectors with high exposure to the US markets. For example, India exported textiles and apparels worth \$9.6 billion to the US, about 28% of all exports in the category, in FY24. However, the latest round of tariffs may help Indian exports get more competitive compared to China and Vietnam, which had a market share of 21% and 19% respectively, compared to India's 6%. The reciprocal tariffs on China have increased the duties by 34% for China, 46% for Vietnam and by 37% for Bangladesh.

Pharma sector seems to have been excluded from tariffs announced by Trump administration. Key stocks with higher revenue mix from the US are Aurobindo (48%), Zydus (47%) and Dr Reddys (46%).

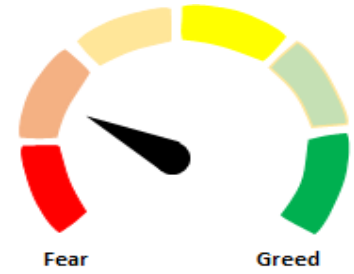
A 26% tariff could have a potential impact of \$30 billion on India's gross domestic product (GDP), That would amount to about 0.7% of the \$4.3 trillion GDP India's likely to have by the end of the calendar year 2025, as per the International Monetary Fund (IMF).

### Markets to plunge at open – BFSI & Pharmaceuticals will be in demand

Global stock markets plunged and haven assets rallied as investors rushed for safety after US President Donald Trump unveiled reciprocal tariffs that were more aggressive than expected, sparking concerns over inflation and growth.

Indian stock market will react negatively to protectionist US policies, as they increase global risk aversion. FPIs could reduce exposure to emerging markets, leading to volatility.

Nifty is likely to open gap-down and 23100 – 22917 zone could offer support to the markets. After opening sharply lower, short covering and buying support are expected to emerge at lower levels as the event related uncertainties are behind us. Domestically-focused sectors and those exempted from tariffs, particularly BFSI and pharmaceuticals, may provide market stability.



| Global Equity Indices |        |             |          |
|-----------------------|--------|-------------|----------|
|                       | Close  | Abs. Change | % Change |
| Indian Indices        |        |             |          |
| Sensex                | 76,617 | 592.9 ▲     | 0.78%    |
| Nifty                 | 23,332 | 166.6 ▲     | 0.72%    |
| Midcap                | 52,053 | 823.6 ▲     | 1.61%    |
| Small cap             | 16,162 | 179.5 ▲     | 1.12%    |
| US Indices            |        |             |          |
| Dow Jones             | 42,225 | 235.4 ▲     | 0.56%    |
| S&P 500               | 5,671  | 37.9 ▲      | 0.67%    |
| Nasdaq                | 17,601 | 151.2 ▲     | 0.87%    |
| European Indices      |        |             |          |
| FTSE                  | 8,608  | -26.3 ▼     | -0.30%   |
| DAX                   | 22,391 | -149.1 ▼    | -0.66%   |
| CAC                   | 7,859  | -17.5 ▼     | -0.22%   |
| Asian Indices         |        |             |          |
| Shanghai              | 3,343  | -5.3 ▼      | -0.16%   |
| Hang Seng             | 22,859 | -347.8 ▼    | -1.50%   |
| Nikkei                | 34,674 | -950.8 ▼    | -2.67%   |

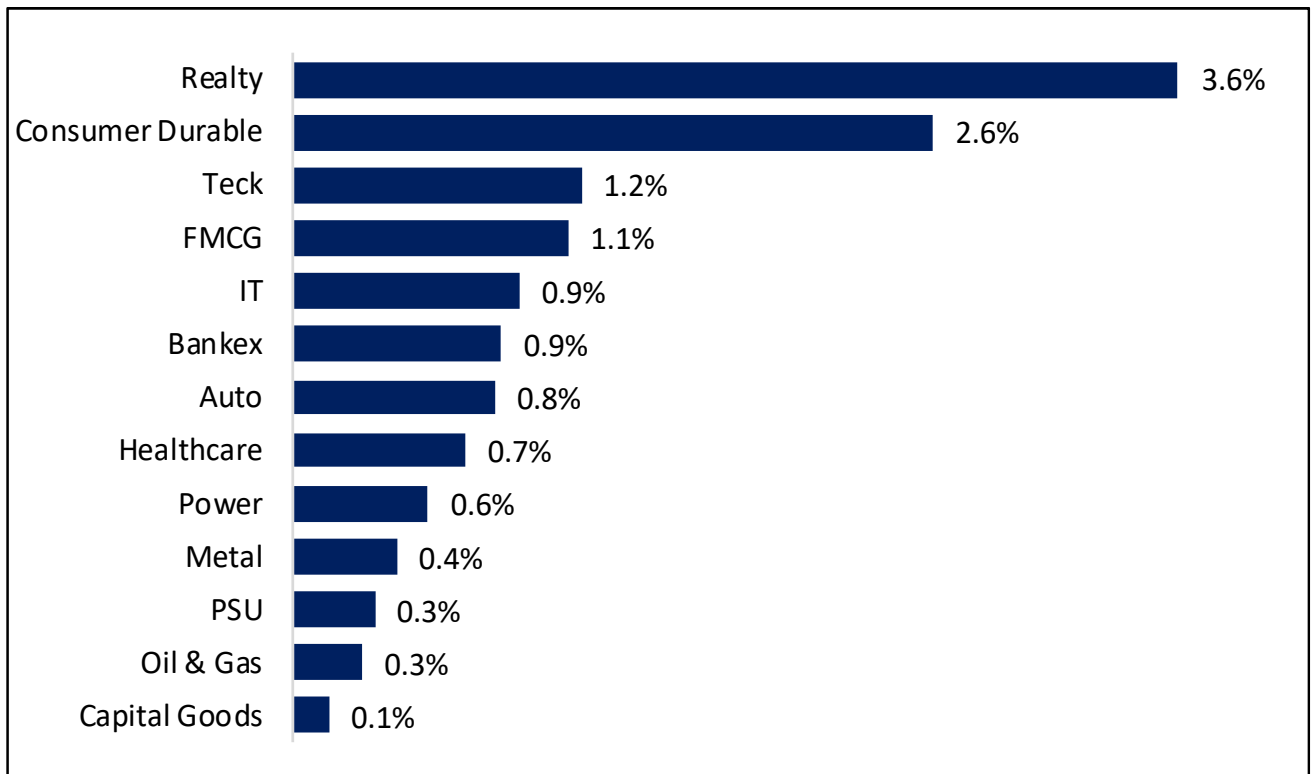
| Indices Futures  |        |             |          |
|------------------|--------|-------------|----------|
|                  | Close  | Abs. Change | % Change |
| IFSC Nifty       |        |             |          |
| IFSC Nifty       | 23,175 | -239.0 ▼    | -1.02%   |
| US Indices       |        |             |          |
| Dow Jones        | 41,696 | -796.0 ▼    | -1.87%   |
| S&P 500          | 5,562  | -150.0 ▼    | -2.63%   |
| Nasdaq           | 19,133 | -625.0 ▼    | -3.16%   |
| European Indices |        |             |          |
| FTSE             | 8,484  | -119.5 ▼    | -1.39%   |
| DAX              | 22,212 | -374.0 ▼    | -1.66%   |
| Asian Indices    |        |             |          |
| Shanghai         | 3,841  | -14.4 ▼     | -0.37%   |
| Hang Seng        | 22,845 | -364.0 ▼    | -1.57%   |
| Nikkei           | 34,730 | -1030.0 ▼   | -2.88%   |

## Nifty50 Index Contributors

| Top Five (Positive Contributors) |        |          |
|----------------------------------|--------|----------|
| Stock                            | Points | % Change |
| HDFCBANK                         | 48.9   | 0.21%    |
| ICICIBANK                        | 20.0   | 0.09%    |
| INFY                             | 18.8   | 0.08%    |
| BHARTIARTL                       | 18.1   | 0.08%    |
| ZOMATO                           | 15.4   | 0.07%    |

| Bottom Five (Negative Contributors) |        |          |
|-------------------------------------|--------|----------|
| Stock                               | Points | % Change |
| BEL                                 | -7.6   | -0.03%   |
| LT                                  | -4.4   | -0.02%   |
| ULTRACEMCO                          | -3.3   | -0.01%   |
| POWERGRID                           | -2.6   | -0.01%   |
| RELIANCE                            | -2.2   | -0.01%   |

## BSE Sectoral Leaders & Laggards

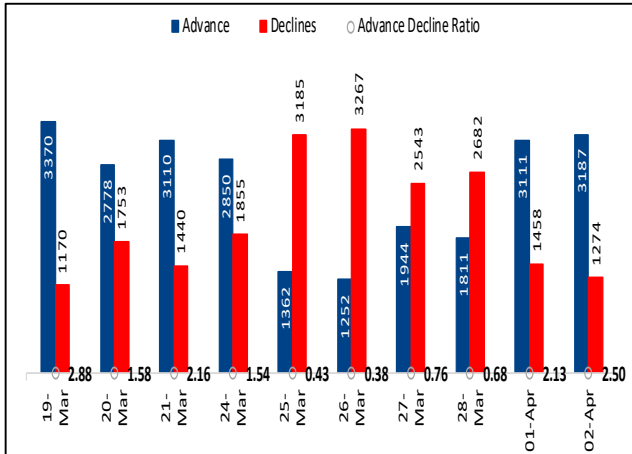


## Nifty50 Index Top Pops & Drops

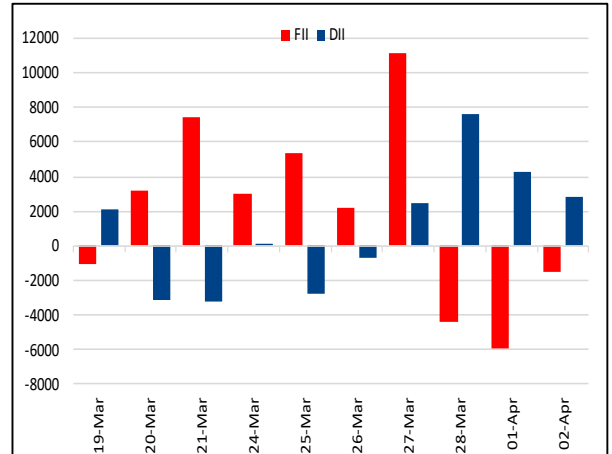
| Nifty50 Top Five Gainers |          |          |            |
|--------------------------|----------|----------|------------|
| Symbol                   | LTP      | % Change | Volume     |
| TATACONSUM               | 1,062.7  | 7.1      | 8,717,812  |
| TITAN                    | 3,098.5  | 3.73     | 1,674,921  |
| INDUSINDBK               | 702.5    | 2.89     | 14,993,840 |
| BRITANNIA                | 5,037.4  | 2.79     | 459,267    |
| MARUTI                   | 11,716.1 | 2.05     | 452,994    |

| Nifty50 Top Five Losers |          |          |            |
|-------------------------|----------|----------|------------|
| Symbol                  | LTP      | % Change | Volume     |
| BEL                     | 282.4    | -3.29    | 52,653,587 |
| ULTRACEMCO              | 11,251.0 | -1.12    | 376,468    |
| NESTLEIND               | 2,210.7  | -1.04    | 1,300,852  |
| POWERGRID               | 286.8    | -0.88    | 11,679,536 |
| LT                      | 3,419.9  | -0.49    | 1,338,839  |

## BSE Advance & Declines



## Institutional Activities



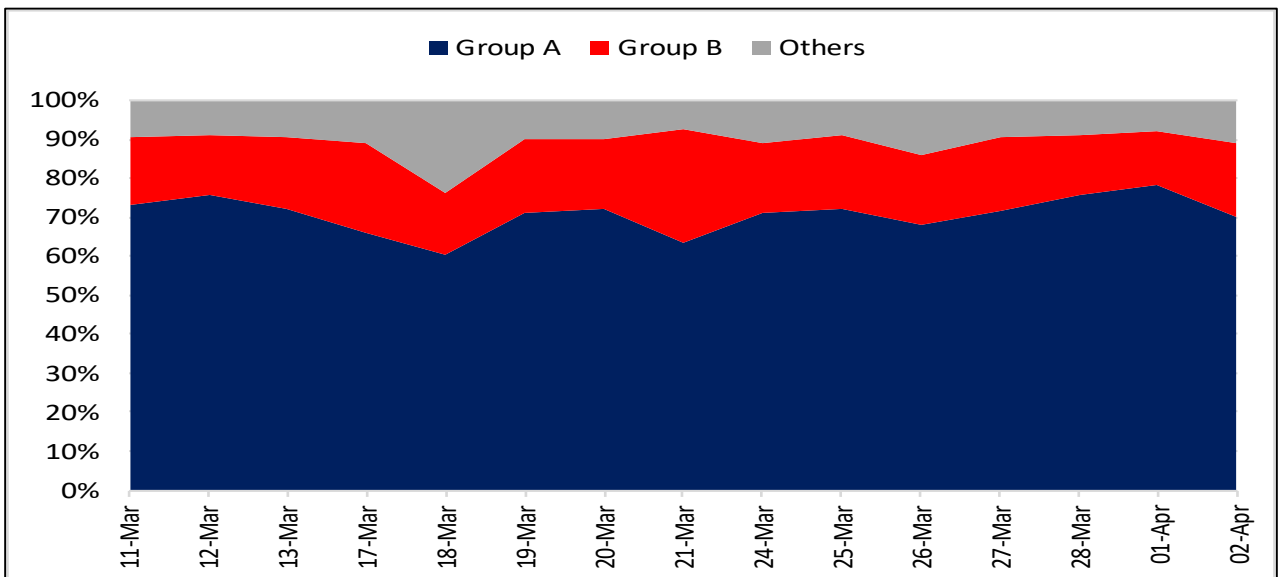
## 52 Week High Stocks

|  | 2-Apr-25 | 1-Apr-25     |
|--|----------|--------------|
| BSE Universe                                   | 117      | 151          |
| <b>BSE Group A Stocks Hitting 52 Week High</b> |          |              |
| Stocks   | Price    | 52 Week High |
| CHAMBLFERT                                     | 634.3    | 637.0        |
| AAVAS  | 2084.3   | 2135.5       |
|  |          |              |
|  |          |              |




## 52 Week Low Stocks

|   | 2-Apr-25 | 1-Apr-25    |
|---|----------|-------------|
| BSE Universe                                  | 95       | 209         |
| <b>BSE Group A Stocks Hitting 52 Week Low</b> |          |             |
| Stocks  | Price    | 52 Week Low |
| KAJARIACER                                    | 830.1    | 826.1       |
| KEI   | 2885.3   | 2764.1      |
| COLPAL  | 2366.8   | 2326.2      |
| ORCHPHARMA                                    | 795.8    | 760.1       |
| BAJAJELEC                                     | 552.3    | 534.6       |

## BSE Cash Market Turnover Participant-wise



## News Highly Sensitive to Stock Price

| Impact  | Stock                               | News   |
|---|-------------------------------------|--|
|    | <b>Hindustan Zinc</b>               | <p>Hindustan Zinc Limited announces record production numbers for the fourth quarter and for fiscal year ended March 31, 2025 achieving historic highs in both mined and refined metal production. Highest ever Quarterly Mined metal production of 310 kt, up 17% QoQ driven by higher mined metal grades, mills recovery and increase in production at Agucha and Zawar mines. Refined metal production at 270 kt, up 4% QoQ in line with plant availability. Refined zinc production stood at 214 kt, up 5% QoQ and lead production at 56 kt, up 2% QoQ. Saleable silver production at 177 metric tonnes, up 10% QoQ in line with lead production and higher WIP liquidation.</p> |
|   | <b>Interarch Building Solutions</b> | <p>Company received an order worth Rs 300 crore, plus taxes. It is for a job of about 30,000 MT. It has received 25% advance along with order. The order is likely to be completed in the next 12 months.</p>  |
|  | <b>Dabur</b>                        | <p>Dabur India Limited has issued a quarterly business update for Q4 FY25, indicating muted performance amid challenging market conditions. The company expects consolidated revenue to remain flattish, while its India FMCG business is likely to decline in mid-single digits. Despite subdued overall FMCG volume trends, rural markets outperformed urban areas, providing some resilience. Organised trade channels—including modern trade, e-commerce, and quick commerce - continued their growth momentum, while general trade remained under pressure.</p>   |

| Stock                                 | News  |
|---------------------------------------|---|
| <b>South Indian Bank</b>              | South Indian Bank reported a 10% growth in gross advances while its deposits grew at a slower 5.5% pace. The bank's gross advances stood at Rs 88447 crore at the end of FY25 while total deposits stood at 1.08 lakh crore. CASA share improved to 31.37% from the December 2024 position when it was 31.15%.  |
| <b>Maruti Suzuki</b>                  | Maruti Suzuki will increase prices across its vehicle range by up to Rs 62,000 starting April 8, 2025. This decision, aimed at offsetting rising input costs and operational expenses, will see different models with varied price hikes. The company emphasizes its efforts to optimize costs but needs to pass on some of the increased expenses to customers.  |
| <b>Ashok Leyland</b>                  | Ashok Leyland has completed the allotment of GBP 45 million, or Rs 500 crore into its UK subsidiary Optare Plc, which is holding company of Switch Mobility, in the process increasing stake in the Yorkshire-based British bus manufacturer to by 0.41% to 93%.  |
| <b>M&amp;M Financial</b>              | Advances grew by ~16% YoY to Rs 1.19 lakh crore. Disbursements during Q4FY25 increased by ~1% to Rs 15480 crore. Collection Efficiency is estimated at 97% for Q4FY25 (In Q4 FY24, CE was 98%) and for FY25, CE is estimated at 95% (In FY24, CE was at 96%). As at March 31, 2025, Stage-3 is estimated at about 3.7% (vs. 3.4% as at March 31, 2024) and Stage-2 is estimated at around 5.5% (vs. 5.0% as at March 31, 2024). |
| <b>Hindustan Copper Limited</b>       | Hindustan Copper Limited has signed a non-binding Agreement for cooperation and information exchange with Corporacion Nacional Del Cobre De Chile. This agreement aims to explore potential joint activities in mining exploration and mineral beneficiation.   |
| <b>Allcargo Logistics Limited</b>     | Allcargo Logistics Limited announces the acquisition of an additional 10% stake in Ecu Worldwide Limited by its wholly owned subsidiary, Ecuhold N.V., effective March 31, 2024.  |
| <b>Hariom Pipe Industries Limited</b> | Hariom Pipe Industries Limited reports strong growth in Q4 and FY 25, with Value-Added Product sales increasing by 46% year-on-year and contributing 97% of total sales volume.   |
| <b>GPT Infra</b>                      | Company received an order worth Rs 481.11 crore from CAO Construction, South Eastern Railway, Kolkata, for construction work. The order entails the construction of an important bridge, No. 57, over the river Rupnarayan for the down and middle line.  |

| Stock                         | News   |
|-------------------------------|--|
| <b>Reliance Industries</b>    | <p>Reliance Industries Limited (RIL) has broken ground on its first Compressed Bio-Gas (CBG) plant in Kanigiri, Prakasam district, Andhra Pradesh, marking a major step in its plan to establish integrated CBG hubs across the state. RIL has committed an investment of Rs 65,000 crore to set up 500 CBG plants in Andhra Pradesh, aiming to drive a green energy transition while creating employment opportunities.</p>   |
| <b>Bharat Electronics Ltd</b> | <p>Bharat Electronics Ltd (BEL) has bagged a significant contract worth Rs 593.22 crore (excluding taxes) from the Indian Air Force (IAF) for the comprehensive maintenance of the Akash Missile System. The system was originally supplied by BEL, reinforcing its pivotal role in India's defence infrastructure and after-sales support.</p>  |
| <b>Macrotech Developers</b>   | <p>The long-running trademark battle between Abhishek Lodha-led Macrotech Developers (Lodha Group) and Abhinandan Lodha's House of Abhinandan Lodha (HoABL) has escalated, with Macrotech alleging forgery and fabrication of documents in an attempt to use the 'Lodha' brand name. In a regulatory filing to the BSE and NSE on April 2, Macrotech Developers claimed that entities associated with HoABL had used forged board resolutions and a fake PAN card to secure approval for corporate name changes incorporating 'Lodha.'</p> |
| <b>NBCC</b>                   | <p>NBCC (India) Ltd has won two project management consultancy (PMC) contracts worth Rs 215.63 crore. The company will handle infrastructure development at the Central University of Haryana, Jant-Pali, Mahendergarh, for Rs 166.93 crore, and oversee the demolition, construction, and furnishing of the Western Regional Power Committee (WRPC) office in Andheri East, Mumbai, for Rs 48.70 crore.</p>   |
| <b>Sai Silks Kalamandir</b>   | <p>Company achieved sales of about Rs 399 crore during Q4 FY25 as against Rs 359 crore in Q4 FY24. The turnover for FY25 stood at Rs. 1,462 crore as against Rs 1,374 crore in FY24, a growth of 6.4% YoY. During the quarter, under the brand of "Kanchipuram Varamahalakshmi Silks" two stores were opened.</p>  |
| <b>Kirloskar Oil Engines</b>  | <p>The Indian Navy and Kirloskar Oil Engines (KOEL) have signed a project sanction order under Make - I, for the design and development of a 6MW Medium Speed Marine Diesel Engine. The prototype diesel engine will have an indigenous content of over 50% and will be developed at a cost of Rs 270 crore with 70% funding from the Government of India.</p>   |

| Stock                             | News  |
|-----------------------------------|---|
| <p><b>ABB</b></p>                 | <p>Company has successfully delivered an integrated scope of advanced automation and digital solutions for Indian Oil Corporation's (IndianOil) countrywide oil and gas pipeline network. ABB's solutions will be at the core of supporting IndianOil's Centralized Pipeline Information Management System (CPIMS). The project involved the design, engineering, supply and commissioning of the ABB Ability SCADA Advantage digital platform, which features robust cyber security and disaster recovery systems hosted on the cloud.</p>   |
| <p><b>Kilburn Engineering</b></p> | <p>Company has won award of orders worth Rs 102.4 crore. These orders are for Air Cooling Units and Dryers for Nuclear Power Plant , Rotary Drums for NPK Fertilizer Plant, Fluorspar Drying Unit, Rotary Dryer for Carbon Black , Paddle Dryers &amp; Coolers, Tea Dryers, Spares and others.</p>  |
| <p><b>VVIP Infratech</b></p>      | <p>VVIP Infratech Limited has been awarded the following Letter of Acceptance and Letter of Intent (LoA/Lol) amounting to Rs 414 crore related to Infrastructure works from the respective Government Departments: i) Sewerage Network Segment in the state of Uttarakhand amounting to Rs 175.8 crore funded by German Financial Cooperation. ii) Electric Distribution Segment in the state of Uttar Pradesh for Cluster- 1 (Bulandshahr Zone), Cluster – 2 (Saharanpur), Cluster – 3 (Moradabad Zone) &amp; Cluste – 4 (Meerut Zone) amounting to Rs 238.36 crore Revamped Distribution Sector Scheme (RDSS) of Government of India. It would be executable over the next 18-24 months.</p>  |
| <p><b>Lupin Ltd.</b></p>          | <p>Lupin Healthcare (UK) Limited, the wholly owned subsidiary of Lupin Limited announced the acquisition of Renascience Pharma Limited, a UK-based pharmaceutical company and sole supplier of 4 specialty products targeting unmet medical needs in the UK. The brand portfolio of RPL consists of two Injectables for (non-viral) infectious diseases, ear drops for pain management and oral therapy for indications in cardiology and nephrology. XAQUA (metolazone thiazidic diuretic) and OTIGO (phenazone + lidocaine antalgic ear drop) are the lead products (together accounting for ~90% of the revenues) and both currently have no generics competition.</p> <p>Cost of acquisition would be at GBP 12.3 million. Company reported revenue of GBP 3.51 million for FY25.</p> |



## Key Events

### **ADP Nonfarm Employment Change Surpasses Expectations, Bullish for USD**

The ADP Nonfarm Employment Change, a key indicator of the state of the U.S. economy, reported a higher than expected figure. The actual number came in at 155,000, a significant increase from the forecasted 118,000. This figure represents a substantial change in non-farm, private employment, based on the payroll data of approximately 400,000 U.S. business clients. The ADP National Employment Report is considered a reliable predictor of the government's non-farm payroll report, which is usually released two days later.

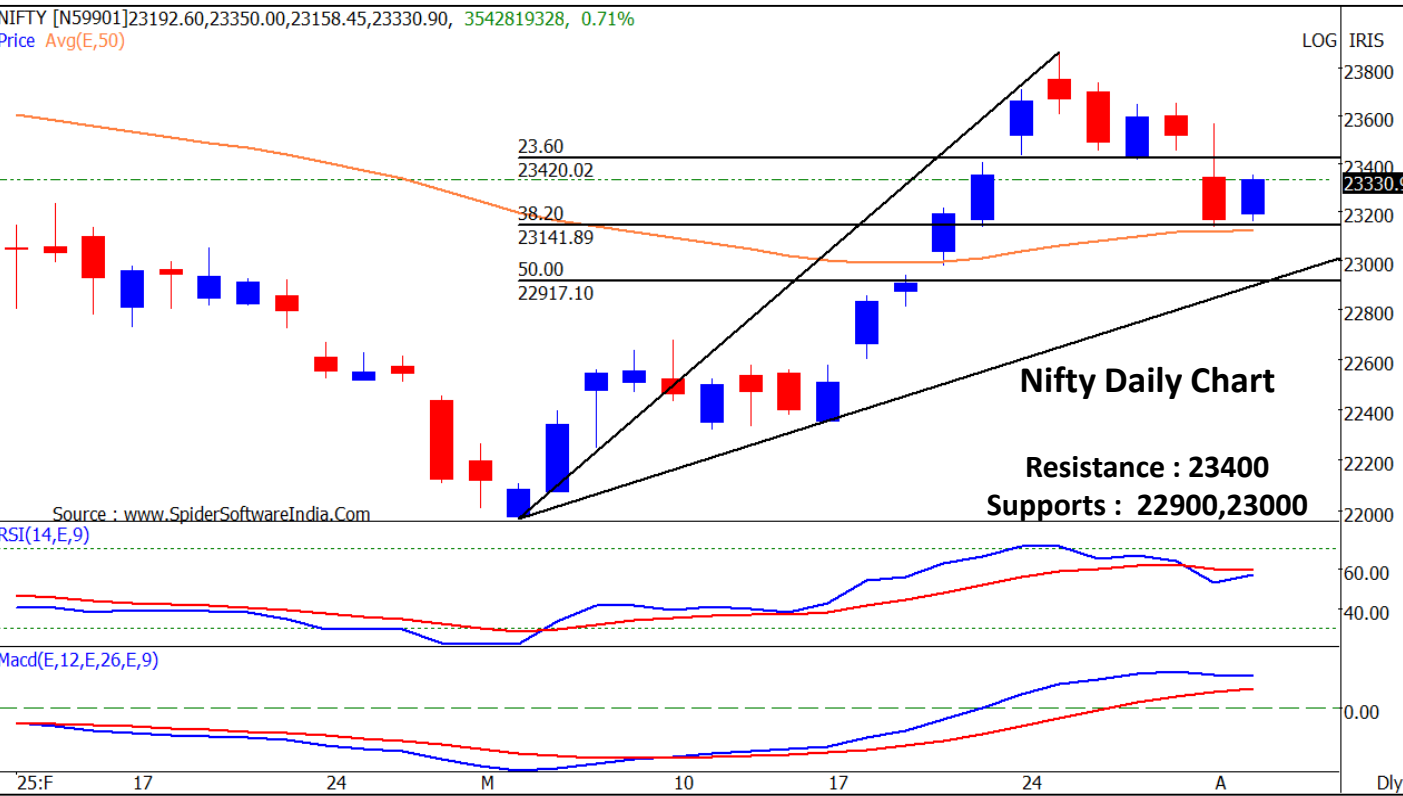
### **US factory orders rise solidly in February**

New orders for U.S.-manufactured goods increased solidly in February, likely as businesses front-loaded orders ahead of tariffs. Factory orders rose 0.6% after an upwardly revised 1.8% rebound in January, the Commerce Department's Census Bureau said on Wednesday. Economists polled by Reuters had forecast factory orders would climb 0.5% after a previously reported 1.7% advance in January. Factory orders gained 1.5% on a year-on-year basis in February.

### **Unexpected surge in EIA crude oil inventories shakes market predictions**

The Energy Information Administration's (EIA) weekly report on crude oil inventories has unveiled a surprising increase, defying market predictions and potentially influencing the price of petroleum products. The actual number of barrels of commercial crude oil held by US firms came in at 6.165 million, a figure that sharply contrasts with the forecasted decline of 0.400 million. This unexpected surge in inventories implies a weaker demand for crude oil, which is generally bearish for crude prices

**Nifty : Support Seen In The Zone Of 22917-23000; Resistance 23400**



**Nifty Metal : Found Support on 20 DEMA; Likely To Outperform**



## CHART WITH INTERESTING OBSERVATION

### Commodity prices see broad-based declines in March

- The energy price index fell 4.1% in March, driven by sharp declines in natural gas Europe (-13.7%) and crude oil (-4.2%), the World Bank's Pink Sheet reported. Non-energy prices also dropped by 2.1%.
- The agricultural price index contracted by 3.8%. Food prices decreased 2.7%, while raw materials saw a slight increase of 1.3%. Beverages plunged 9.4%, and fertilizer prices declined by 3.8%.
- Metal prices rose 2%, led by gains in tin (+7%), nickel (+5.1%), and lead and copper (each up by about 4%). Precious metals gained 3.1%, supported by increases by gold and silver (both about 3%).

### Commodity Price Indexes

#### Commodity Price Indexes

US\$, 100=2010



Source: World Bank (Commodity Price Data).

## F&O Highlights

### GIFT NIFTY SUGGESTS GAP DOWN OPENING

#### Create Longs with the SL of 23000 Levels.

- Nifty snapped its two-day losing streak, rallying 166 points, or 0.72%, to close at 23,332.
- Short Covering was seen in the Nifty Futures where Open Interest fell by 0.74% with Nifty rising by 0.72%.
- Short Covering was seen in the Bank Nifty Futures where Open Interest fell by 2.17% with Bank Nifty rising by 1.02%.
- Nifty Open Interest Put Call ratio rose to 0.96 levels from 0.76 levels.
- Amongst the Nifty options (03-Apr Expiry), Call writing is seen at 23300-23400 levels, indicating Nifty is likely to find strong resistance in the vicinity of 23300-23400 levels. On the lower side, an immediate support is placed in the vicinity of 23000-23100 levels where we have seen Put writing.
- Long build-up was seen by FII's in the Index Futures segment where they net bought worth 663 cr with their Open Interest going up by 4959 contracts.

| Index          | Expected Trend | Prev. Close | Buy/Sell                     | Stop Loss    | Target       |
|----------------|----------------|-------------|------------------------------|--------------|--------------|
| NIFTY FUT      | BUY ON DIPS    | 23438.95    | <b>BUY ON DIPS<br/>23100</b> | <b>23000</b> | <b>23250</b> |
| BANK NIFTY FUT | BUY ON DIPS    | 51581.15    | <b>BUY ON DIPS<br/>49800</b> | <b>49500</b> | <b>51250</b> |

| Nifty50 Snapshot    |           |           |              |
|---------------------|-----------|-----------|--------------|
|                     | 02-Apr-25 | 01-Apr-25 | % Chg.       |
| Nifty Spot          | 23332.35  | 23165.70  | 0.72         |
| Nifty Futures       | 23438.95  | 23321.40  | 0.50         |
| Premium/ (Discount) | 106.60    | 155.70    | N.A.         |
| Open Interest (OI)  | 1.45      | 1.46      | <b>-0.74</b> |
| Nifty PCR           | 0.96      | 0.76      | 26.19        |

| Bank Nifty Snapshot |           |           |              |
|---------------------|-----------|-----------|--------------|
|                     | 02-Apr-25 | 01-Apr-25 | % Chg.       |
| Bank Nifty Spot     | 51348.05  | 50827.50  | 1.02         |
| Bank Nifty Futures  | 51581.15  | 51187.10  | 0.77         |
| Premium/ (Discount) | 233.10    | 359.60    | N.A.         |
| Open Interest (OI)  | 0.26      | 0.26      | <b>-2.17</b> |
| Bank Nifty PCR      | 0.94      | 0.87      | 8.34         |

| Nifty Options Highest OI (Weekly) |                           |              |                           |
|-----------------------------------|---------------------------|--------------|---------------------------|
| CALL                              |                           | PUT          |                           |
| Strike Price                      | Open Interest (Contracts) | Strike Price | Open Interest (Contracts) |
| 23500                             | 197510                    | 23000        | 156104                    |

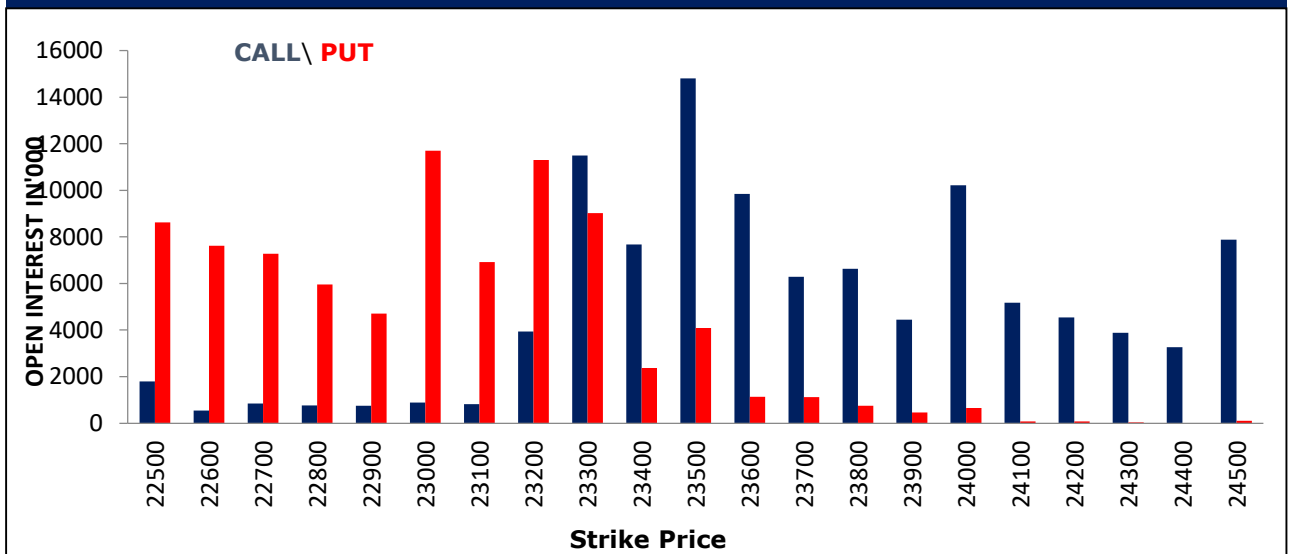
### FII Activity On 02 Apr 2025

|                        | BUY            |                | SELL           |                | NET           | OPEN INTEREST  |               |
|------------------------|----------------|----------------|----------------|----------------|---------------|----------------|---------------|
|                        | Contracts      | Value (Rs Cr)  | Contracts      | Value (Rs Cr)  | (Rs Cr)       | Contracts      | Value (Rs Cr) |
| <b>Index Futures</b>   | <b>16110</b>   | <b>2584</b>    | <b>11861</b>   | <b>1921</b>    | <b>663</b>    | <b>176773</b>  | <b>29099</b>  |
| <b>Nifty Futures</b>   | 6954           | 1221           | 5211           | 915            | <b>305</b>    | 101128         | 17797         |
| <b>Bank Nifty Fut.</b> | 5887           | 909            | 5216           | 805            | <b>104</b>    | 46391          | 7181          |
| <b>Index Options</b>   | <b>8415765</b> | <b>1453724</b> | <b>8572849</b> | <b>1483447</b> | <b>-29722</b> | <b>3083366</b> | <b>531113</b> |
| <b>Nifty Options</b>   | 7830979        | 1364331        | 7986480        | 1394029        | <b>-29698</b> | 2700511        | 472569        |
| <b>Bank Nifty Opt.</b> | 516686         | 79676          | 520661         | 80047          | <b>-371</b>   | 342721         | 52794         |
| <b>Stock Futures</b>   | <b>326565</b>  | <b>19029</b>   | <b>259048</b>  | <b>15229</b>   | <b>3800</b>   | <b>5619445</b> | <b>342389</b> |
| <b>Stock Options</b>   | <b>830783</b>  | <b>51498</b>   | <b>855568</b>  | <b>52709</b>   | <b>-1211</b>  | <b>801507</b>  | <b>47109</b>  |

### FII's Open Interest (Contracts)

| Date                 | Index Futures | Nifty Futures | Bank nifty Futures | Index Options  | Nifty Options | Bank Nifty Options | Stock Futures  | Stock Options |
|----------------------|---------------|---------------|--------------------|----------------|---------------|--------------------|----------------|---------------|
| 02-Apr-25            | <b>176773</b> | 101128        | 46391              | <b>3083366</b> | 2700511       | 342721             | <b>5619445</b> | <b>801507</b> |
| 01-Apr-25            | <b>171814</b> | 100895        | 43412              | <b>2727076</b> | 2376006       | 317982             | <b>5630944</b> | <b>710244</b> |
| <b>Net Contracts</b> | <b>4959</b>   | <b>233</b>    | <b>2979</b>        | <b>356290</b>  | <b>324505</b> | <b>24739</b>       | <b>-11499</b>  | <b>91263</b>  |

### Nifty Weekly (03 - Apr) Option Open Interest Distribution



| Top Gainers OI Wise |               |           |
|---------------------|---------------|-----------|
| Company             | Future OI (%) | Price (%) |
| PNBHOUSING          | 59            | 5         |
| KALYANKJIL          | 29            | 12        |
| HINDZINC            | 14            | 2         |
| M&MFIN              | 13            | -3        |
| BEL                 | 8             | -3        |

| Top Losers OI Wise |               |           |
|--------------------|---------------|-----------|
| Company            | Future OI (%) | Price (%) |
| RECLTD             | -15           | 2         |
| MCX                | -14           | 3         |
| ADANIENT           | -12           | 1         |
| TATAPOWER          | -11           | 1         |
| ADANIPORTS         | -7            | 2         |

| Top Gainers Price Wise |               |           |
|------------------------|---------------|-----------|
| Company                | Future OI (%) | Price (%) |
| KALYANKJIL             | 29            | 12        |
| TATACONSUM             | -2            | 7         |
| LODHA                  | 4             | 5         |
| GODREJPROP             | 2             | 5         |
| PNBHOUSING             | 59            | 5         |

| Top Losers Price Wise |               |           |
|-----------------------|---------------|-----------|
| Company               | Future OI (%) | Price (%) |
| BEL                   | 8             | -3        |
| M&MFIN                | 13            | -3        |
| RBLBANK               | -2            | -3        |
| CROMPTON              | 4             | -2        |
| ABB                   | 5             | -2        |

| Long Buildup |               |           |
|--------------|---------------|-----------|
| Company      | Future OI (%) | Price (%) |
| PNBHOUSING   | 59            | 5         |
| KALYANKJIL   | 29            | 12        |
| HINDZINC     | 14            | 2         |
| INOXWIND     | 7             | 2         |
| PHOENIXLTD   | 7             | 3         |

| Short Buildup |               |           |
|---------------|---------------|-----------|
| Company       | Future OI (%) | Price (%) |
| M&MFIN        | 13            | -3        |
| BEL           | 8             | -3        |
| DABUR         | 7             | 0         |
| ABB           | 5             | -2        |
| CROMPTON      | 4             | -2        |

| Long Unwinding |               |           |
|----------------|---------------|-----------|
| Company        | Future OI (%) | Price (%) |
| VOLTAS         | -5            | -1        |
| GAIL           | -3            | -1        |
| ASHOKLEY       | -3            | 0         |
| RBLBANK        | -2            | -3        |
| JIOFIN         | -2            | 0         |

| Short Covering |               |           |
|----------------|---------------|-----------|
| Company        | Future OI (%) | Price (%) |
| RECLTD         | -15           | 2         |
| MCX            | -14           | 3         |
| ADANIENT       | -12           | 1         |
| TATAPOWER      | -11           | 1         |
| ADANIPORTS     | -7            | 2         |

### Securities In Ban For Trade – 03.04.2025

| No. | Company Name |
|-----|--------------|
| 1.  | NIL          |

## Economic Calendar

| Thursday   | Friday   | Monday                              | Tuesday   | Wednesday  |
|--|--|-------------------------------------|---|--|
| 03 April   | 04 April   | 07 April                            | 08 April  | 09 April   |
| Japan, China, EU, UK, US: Service PMI<br>US: Challengers Job cut, Trade Balance, Initial & Conti. Claims, ISM Services Index | India: Service PMI<br>UK: Construction PMI<br>US: Change in NFP, Unemployment Rate | EU: Sentix Confidence, Retail Sales | Japan: Balance of Payments<br>US: NFIB Small Busi. Optimism | <b>India: RBI Monetary Policy</b><br>Japan: Machine Tool Orders<br>US: MBA Mortgage, Wholesale Inventories, FOMC Minutes |

## Open Derivatives Trading Calls

| NO. | RECO DT.  | RECO | COMPANY NAME                        | ENTRY       | CMP      | SL       | TARGET | UPSIDE % | VALID TILL |
|-----|-----------|------|-------------------------------------|-------------|----------|----------|--------|----------|------------|
| 1   | 2-APR-25  | BUY  | BANK NIFTY APR FUT                  | 51495-51250 | 51,645.0 | 51,150.0 | 52000  | 0.7      | 7-APR-25   |
| 2   | 2-APR-25  | BUY  | MARUTI 24TH APRIL 12000 CALL OPTION | 116.5       | 121.7    | 78.0     | 180    | 47.9     | 7-APR-25   |
| 3   | 21-MAR-25 | BUY  | TATA POWER APR FUT                  | 383.25-371  | 379.6    | 365.0    | 405    | 6.7      | 4-APR-25   |
| 4   | 28-MAR-25 | SELL | WIPRO APR FUT                       | 262.40-268  | 263.6    | 271.0    | 249    | 5.5      | 11-APR-25  |
| 5   | 1-APR-25  | SELL | OBEROI REALTY APR FUT               | 1582.3-1610 | 1,619.5  | 1,650.0  | 1499   | 7.4      | 15-APR-25  |
| 6   | 1-APR-25  | BUY  | NMDC APR FUT                        | 70.53-68.5  | 70.5     | 67.0     | 74.8   | 6.1      | 15-APR-25  |

## Open Short-Term MTF Calls

| NO. | RECO DT.  | RECO | COMPANY NAME | ENTRY        | CMP     | SL      | TARGET | UPSIDE % | VALID TILL |
|-----|-----------|------|--------------|--------------|---------|---------|--------|----------|------------|
| 1   | 27-MAR-25 | BUY  | ASIAN PAINTS | 2331.30-2295 | 2,306.7 | 2,265.0 | 2430   | 5.3      | 17-APR-25  |
| 2   | 27-MAR-25 | BUY  | PNB          | 95.74-93.50  | 97.3    | 91.5    | 101.5  | 4.3      | 17-APR-25  |
| 3   | 2-APR-25  | BUY  | PCBL         | 431.30-415   | 435.4   | 409.0   | 462    | 6.1      | 23-APR-25  |

## Open Positional MTF Calls

| NO. | RECO DT.  | RECO | COMPANY NAME | ENTRY       | CMP   | SL    | TARGET 1 | TARGET 2 | UPSIDE % | VALID TILL |
|-----|-----------|------|--------------|-------------|-------|-------|----------|----------|----------|------------|
| 1   | 18-MAR-25 | BUY  | HIKAL*       | 390.7-369   | 418.7 | 390.7 | 424.0    | 442.0    | 6        | 17-MAY-25  |
| 2   | 21-MAR-25 | BUY  | SJVN         | 93.51-90    | 93.3  | 87.5  | 100.5    | 108.0    | 16       | 5-MAY-25   |
| 3   | 21-MAR-25 | BUY  | ITBEES       | 39.94-39.20 | 39.2  | 38.6  | 41.6     | 42.9     | 9        | 20-MAY-25  |
| 4   | 24-MAR-25 | BUY  | NELCO        | 881-838     | 896.3 | 812.0 | 965.0    | 1050.0   | 17       | 23-MAY-25  |
| 5   | 24-MAR-25 | BUY  | HCG          | 526.9-494   | 528.9 | 481.0 | 578.0    | 625.0    | 18       | 23-MAY-25  |

## Open Muhurat Trading MTF Picks

| NO. | RECO DT.  | RECO | COMPANY NAME     | ENTRY   | CMP   | SL    | TARGET 1 | TARGET 2 | UPSIDE % | VALID TILL  |
|-----|-----------|------|------------------|---------|-------|-------|----------|----------|----------|-------------|
| 1   | 28-OCT-24 | BUY  | KARUR VYSYA BANK | 214-218 | 213.0 | 183.0 | 249.0    | 269.0    | 26       | NEXT DIWALI |

\*= 1st Target Achieved



### NSE 200 SUPPORT & RESISTANCE

| SYMBOL     | CLOSE   | R2      | R1      | PIVOT   | S1      | S2      | 5 DMA   | 20 DMA  | % Delivery | Trend   |
|------------|---------|---------|---------|---------|---------|---------|---------|---------|------------|---------|
| ABB        | 5313.2  | 5539.5  | 5426.3  | 5318.7  | 5205.5  | 5097.9  | 5464.5  | 5350.5  | 49.8       | Bearish |
| ABCAPITAL  | 190.2   | 196.4   | 193.3   | 187.7   | 184.6   | 179.0   | 185.2   | 171.3   | 30.9       | Bullish |
| ABFRL      | 261.3   | 266.8   | 264.0   | 259.1   | 256.4   | 251.5   | 257.9   | 248.4   | 34.6       | Bullish |
| ACC        | 1963.9  | 2001.4  | 1982.6  | 1955.8  | 1937.0  | 1910.2  | 1951.3  | 1899.4  | 32.0       | Bullish |
| AMBUJACEM  | 534.1   | 543.9   | 539.0   | 531.7   | 526.8   | 519.5   | 535.5   | 507.8   | 61.4       | Bullish |
| ADANIPOWER | 513.6   | 527.3   | 520.4   | 511.1   | 504.3   | 495.0   | 509.1   | 510.2   | 31.8       | Bearish |
| ADANIGREEN | 943.1   | 967.4   | 955.2   | 933.0   | 920.8   | 898.6   | 936.6   | 891.2   | 33.6       | Bullish |
| ADANITRANS | 867.9   | 891.1   | 879.5   | 859.4   | 847.8   | 827.7   | 856.4   | 794.8   | 28.3       | Bullish |
| ADANIENT   | 2369.4  | 2418.6  | 2394.0  | 2354.3  | 2329.7  | 2290.0  | 2339.3  | 2290.0  | 29.3       | Bullish |
| ADANIPORTS | 1195.5  | 1218.9  | 1207.2  | 1187.3  | 1175.6  | 1155.7  | 1186.3  | 1156.4  | 43.0       | Bullish |
| ASHOKLEY   | 208.8   | 212.1   | 210.4   | 208.5   | 206.8   | 204.9   | 209.1   | 206.5   | 50.7       | Bullish |
| ALKEM      | 4887.7  | 4978.9  | 4933.3  | 4860.7  | 4815.1  | 4742.4  | 4913.7  | 4834.1  | 54.8       | Bullish |
| APOLLOHOSP | 6732.2  | 6817.7  | 6774.9  | 6703.6  | 6660.8  | 6589.5  | 6598.5  | 6379.8  | 57.0       | Bullish |
| ASIANPAINT | 2306.7  | 2345.3  | 2326.0  | 2309.1  | 2289.7  | 2272.8  | 2324.9  | 2276.1  | 63.2       | Bullish |
| APOLLTYRE  | 428.3   | 436.3   | 432.3   | 425.0   | 421.0   | 413.8   | 426.9   | 414.5   | 36.0       | Bullish |
| AUROPHARMA | 1157.9  | 1190.3  | 1174.1  | 1145.7  | 1129.5  | 1101.2  | 1154.8  | 1135.4  | 57.4       | Bullish |
| ASTRAL     | 1340.7  | 1376.3  | 1358.5  | 1327.9  | 1310.1  | 1279.5  | 1303.6  | 1290.4  | 52.8       | Bullish |
| ATGL       | 598.8   | 615.5   | 607.1   | 592.6   | 584.2   | 569.7   | 600.7   | 603.5   | 45.3       | Bearish |
| AUBANK     | 539.5   | 552.9   | 546.2   | 533.9   | 527.2   | 515.0   | 546.4   | 534.7   | 42.4       | Bullish |
| AWL        | 267.5   | 274.2   | 270.8   | 265.2   | 261.8   | 256.2   | 259.6   | 255.5   | 43.9       | Bullish |
| AXISBANK   | 1084.5  | 1101.8  | 1093.1  | 1086.9  | 1078.3  | 1072.1  | 1093.3  | 1055.5  | 63.1       | Bullish |
| BAJFINANCE | 8669.3  | 8828.2  | 8748.7  | 8680.4  | 8600.9  | 8532.5  | 8836.6  | 8660.9  | 56.6       | Bullish |
| BANDHANBNK | 151.5   | 155.1   | 153.3   | 150.1   | 148.4   | 145.2   | 148.8   | 145.5   | 34.3       | Bullish |
| BATAINDIA  | 1242.8  | 1274.0  | 1258.4  | 1237.4  | 1221.8  | 1200.7  | 1221.9  | 1230.4  | 31.6       | Bearish |
| BHARTIARTL | 1754.6  | 1787.4  | 1771.0  | 1744.0  | 1727.6  | 1700.5  | 1735.1  | 1674.0  | 75.2       | Bullish |
| BEL        | 282.4   | 298.8   | 290.6   | 282.5   | 274.3   | 266.2   | 295.2   | 286.1   | 39.4       | Bearish |
| BHEL       | 212.6   | 216.8   | 214.7   | 211.0   | 208.9   | 205.3   | 213.0   | 203.9   | 35.6       | Bullish |
| BHARATFORG | 1153.0  | 1181.9  | 1167.4  | 1153.0  | 1138.5  | 1124.1  | 1162.6  | 1120.3  | 69.1       | Bullish |
| BALKRISIND | 2567.1  | 2618.2  | 2592.6  | 2552.1  | 2526.6  | 2486.1  | 2555.4  | 2556.5  | 64.1       | Bearish |
| BIOCON     | 342.1   | 350.1   | 346.1   | 340.5   | 336.4   | 330.8   | 343.3   | 336.1   | 26.9       | Bullish |
| BAJAJ-AUTO | 8073.0  | 8172.7  | 8122.8  | 8033.9  | 7984.0  | 7895.1  | 7979.3  | 7726.5  | 46.8       | Bullish |
| BAJAJFINSV | 1931.0  | 1981.0  | 1956.0  | 1938.5  | 1913.4  | 1895.9  | 1964.9  | 1873.8  | 46.2       | Bullish |
| BAJAJHLDNG | 11515.1 | 12309.0 | 11912.1 | 11658.5 | 11261.6 | 11008.0 | 12192.2 | 11847.6 | 69.3       | Bearish |
| BANKBARODA | 231.5   | 236.5   | 234.0   | 230.2   | 227.7   | 223.8   | 228.0   | 213.9   | 50.7       | Bullish |
| BANKINDIA  | 111.6   | 114.6   | 113.1   | 110.6   | 109.0   | 106.5   | 108.4   | 101.4   | 37.8       | Bullish |
| ABBOTINDIA | 29540.9 | 30670.3 | 30105.6 | 29753.3 | 29188.6 | 28836.3 | 30348.0 | 30495.1 | 44.2       | Bearish |
| BOSCHLTD   | 28024.1 | 28457.3 | 28240.7 | 27989.4 | 27772.8 | 27521.4 | 28138.8 | 27356.3 | 59.5       | Bullish |
| BPCL       | 286.8   | 294.5   | 290.7   | 284.2   | 280.3   | 273.8   | 279.8   | 269.2   | 53.7       | Bullish |
| BERGEPAIN  | 505.1   | 521.5   | 513.3   | 499.9   | 491.7   | 478.4   | 500.4   | 499.1   | 28.0       | Bullish |
| BRITANNIA  | 5037.4  | 5151.9  | 5094.7  | 4997.7  | 4940.5  | 4843.5  | 4913.2  | 4788.6  | 61.5       | Bullish |
| CANBK      | 91.1    | 93.1    | 92.1    | 90.3    | 89.3    | 87.5    | 89.4    | 86.0    | 46.1       | Bullish |
| CONCOR     | 709.5   | 727.4   | 718.4   | 704.2   | 695.3   | 681.1   | 697.6   | 672.9   | 43.8       | Bullish |
| CGPOWER    | 623.6   | 640.8   | 632.2   | 619.5   | 610.9   | 598.2   | 630.0   | 625.1   | 50.9       | Bearish |
| CHOLAFIN   | 1460.3  | 1491.2  | 1475.7  | 1464.2  | 1448.7  | 1437.2  | 1500.5  | 1482.7  | 67.6       | Bearish |
| CIPLA      | 1452.4  | 1483.9  | 1468.1  | 1448.3  | 1432.5  | 1412.7  | 1459.6  | 1471.8  | 58.4       | Bearish |
| COLPAL     | 2364.6  | 2397.7  | 2381.2  | 2353.5  | 2336.9  | 2309.2  | 2378.4  | 2410.7  | 53.4       | Bearish |
| COALINDIA  | 397.5   | 407.0   | 402.2   | 396.9   | 392.1   | 386.8   | 397.0   | 388.5   | 38.5       | Bullish |
| COFORGE    | 7761.6  | 7930.4  | 7846.0  | 7750.0  | 7665.6  | 7569.7  | 7957.3  | 7676.9  | 55.3       | Bullish |
| COROMANDEL | 2049.9  | 2091.8  | 2070.8  | 2037.9  | 2016.9  | 1984.0  | 2006.2  | 1881.2  | 58.3       | Bullish |
| CROMPTON   | 339.3   | 350.7   | 345.0   | 341.6   | 335.9   | 332.5   | 350.7   | 350.9   | 68.0       | Bearish |

### NSE 200 SUPPORT & RESISTANCE

| SYMBOL     | CLOSE   | R2      | R1      | PIVOT   | S1      | S2      | 5 DMA   | 20 DMA  | % Delivery | Trend   |
|------------|---------|---------|---------|---------|---------|---------|---------|---------|------------|---------|
| DABUR      | 495.8   | 505.8   | 500.8   | 492.6   | 487.6   | 479.5   | 504.3   | 499.3   | 54.4       | Bearish |
| DALBHARAT  | 1817.2  | 1866.8  | 1842.0  | 1804.9  | 1780.0  | 1742.9  | 1799.9  | 1723.1  | 52.6       | Bullish |
| DELHIVERY  | 259.0   | 266.7   | 262.9   | 257.8   | 253.9   | 248.8   | 256.5   | 253.8   | 60.8       | Bullish |
| DEVYANI    | 152.2   | 155.9   | 154.0   | 151.2   | 149.4   | 146.6   | 149.9   | 155.5   | 60.0       | Bearish |
| DIVISLAB   | 5666.0  | 5773.9  | 5720.0  | 5627.5  | 5573.5  | 5481.0  | 5740.6  | 5693.3  | 65.2       | Bearish |
| DIXON      | 13450.7 | 13863.7 | 13657.2 | 13278.5 | 13072.0 | 12693.2 | 13265.1 | 13632.7 | 25.2       | Bearish |
| DLF        | 683.2   | 702.4   | 692.8   | 675.4   | 665.8   | 648.5   | 679.1   | 675.0   | 36.9       | Bullish |
| LALPATHLAB | 2497.2  | 2598.4  | 2547.8  | 2459.4  | 2408.8  | 2320.4  | 2462.2  | 2499.9  | 84.1       | Bearish |
| DMART      | 4121.5  | 4218.8  | 4170.1  | 4083.1  | 4034.4  | 3947.4  | 4043.8  | 3806.4  | 44.8       | Bullish |
| DEEPAKNTR  | 2033.0  | 2084.6  | 2058.8  | 2012.6  | 1986.8  | 1940.6  | 2001.3  | 1988.6  | 41.8       | Bullish |
| DRREDDY    | 1150.0  | 1163.6  | 1156.8  | 1145.9  | 1139.1  | 1128.2  | 1154.6  | 1150.3  | 68.7       | Bearish |
| EICHERMOT  | 5355.5  | 5436.3  | 5395.9  | 5353.6  | 5313.2  | 5270.9  | 5351.9  | 5171.8  | 57.7       | Bullish |
| ESCORTS    | 3228.4  | 3289.4  | 3258.9  | 3224.7  | 3194.2  | 3160.1  | 3237.3  | 3100.4  | 46.1       | Bullish |
| FEDERALBNK | 192.1   | 194.7   | 193.4   | 192.1   | 190.8   | 189.4   | 193.4   | 185.4   | 45.5       | Bullish |
| FLUOROCHEM | 3955.4  | 4077.8  | 4016.6  | 3958.8  | 3897.6  | 3839.8  | 3996.1  | 3873.0  | 62.4       | Bullish |
| FORTIS     | 662.6   | 701.7   | 682.2   | 667.4   | 647.9   | 633.1   | 673.4   | 639.7   | 47.5       | Bullish |
| GAIL       | 184.1   | 188.5   | 186.3   | 184.7   | 182.5   | 180.9   | 181.8   | 167.9   | 52.8       | Bullish |
| GODREJCP   | 1162.7  | 1182.5  | 1172.6  | 1154.3  | 1144.4  | 1126.1  | 1148.1  | 1080.5  | 61.8       | Bullish |
| GLAND      | 1535.1  | 1575.2  | 1555.1  | 1541.7  | 1521.6  | 1508.2  | 1581.8  | 1590.9  | 60.2       | Bearish |
| GODREJPROP | 2146.8  | 2226.4  | 2186.6  | 2114.2  | 2074.4  | 2002.0  | 2115.0  | 2071.3  | 37.6       | Bullish |
| GRASIM     | 2616.5  | 2649.3  | 2632.9  | 2617.0  | 2600.6  | 2584.6  | 2609.4  | 2475.0  | 62.4       | Bullish |
| GUJGASLTD  | 407.7   | 416.0   | 411.8   | 407.2   | 403.0   | 398.3   | 409.0   | 395.9   | 39.8       | Bullish |
| HAVELLS    | 1510.5  | 1540.1  | 1525.3  | 1504.7  | 1489.9  | 1469.3  | 1509.8  | 1483.5  | 61.1       | Bullish |
| HCLTECH    | 1527.6  | 1556.3  | 1541.9  | 1524.2  | 1509.8  | 1492.0  | 1582.8  | 1568.2  | 60.6       | Bearish |
| HDFCAMC    | 4075.4  | 4183.7  | 4129.5  | 4036.8  | 3982.6  | 3889.9  | 4042.1  | 3909.7  | 54.1       | Bullish |
| HDFCBANK   | 1796.9  | 1817.4  | 1807.2  | 1788.9  | 1778.7  | 1760.4  | 1805.0  | 1747.2  | 64.8       | Bullish |
| HDFCLIFE   | 696.2   | 707.6   | 701.9   | 696.0   | 690.3   | 684.5   | 685.0   | 653.3   | 66.4       | Bullish |
| HEROMOTOCO | 3784.0  | 3825.8  | 3804.9  | 3768.9  | 3748.0  | 3712.0  | 3737.4  | 3627.0  | 51.3       | Bullish |
| HAL        | 4234.4  | 4314.1  | 4274.3  | 4212.7  | 4172.8  | 4111.2  | 4185.0  | 3741.6  | 27.3       | Bullish |
| HINDALCO   | 661.2   | 677.2   | 669.2   | 661.0   | 653.0   | 644.7   | 678.4   | 684.5   | 64.2       | Bearish |
| HINDPETRO  | 362.2   | 369.9   | 366.0   | 359.5   | 355.7   | 349.2   | 359.1   | 340.5   | 45.6       | Bullish |
| HINDUNILVR | 2237.9  | 2277.5  | 2257.7  | 2223.9  | 2204.1  | 2170.2  | 2244.2  | 2219.7  | 65.8       | Bullish |
| HONAUT     | 34137.6 | 34962.5 | 34550.0 | 33975.5 | 33563.1 | 32988.6 | 33817.1 | 34023.5 | 84.3       | Bearish |
| HINDZINC   | 460.8   | 474.1   | 467.5   | 457.0   | 450.4   | 439.9   | 453.3   | 438.3   | 48.4       | Bullish |
| ICICIBANK  | 1331.3  | 1346.3  | 1338.8  | 1330.5  | 1323.0  | 1314.7  | 1334.1  | 1287.1  | 73.5       | Bullish |
| ICICIGI    | 1830.0  | 1863.1  | 1846.5  | 1816.3  | 1799.7  | 1769.4  | 1796.3  | 1733.9  | 56.3       | Bullish |
| IDEA       | 8.2     | 8.6     | 8.4     | 8.2     | 8.0     | 7.8     | 7.4     | 7.4     | 23.2       | Bullish |
| IDFCFIRSTB | 57.2    | 58.7    | 58.0    | 57.2    | 56.4    | 55.7    | 56.7    | 56.2    | 60.0       | Bullish |
| IGL        | 202.9   | 207.9   | 205.4   | 201.5   | 199.0   | 195.1   | 199.6   | 192.5   | 45.3       | Bullish |
| INDHOTEL   | 830.2   | 851.2   | 840.7   | 823.5   | 813.0   | 795.9   | 804.4   | 782.1   | 47.7       | Bullish |
| INDUSINDBK | 702.5   | 728.7   | 715.6   | 695.3   | 682.2   | 661.9   | 672.8   | 743.7   | 56.4       | Bearish |
| INDIANB    | 529.7   | 540.5   | 535.1   | 529.7   | 524.3   | 518.9   | 539.5   | 524.8   | 48.4       | Bullish |
| INDIGO     | 5068.3  | 5133.1  | 5100.7  | 5050.3  | 5017.9  | 4967.6  | 5072.9  | 4873.3  | 60.9       | Bullish |
| INDUSTOWER | 361.3   | 370.7   | 366.0   | 358.0   | 353.3   | 345.3   | 345.1   | 337.8   | 54.1       | Bullish |
| INFY       | 1550.2  | 1567.5  | 1558.8  | 1547.0  | 1538.4  | 1526.6  | 1570.1  | 1620.0  | 62.4       | Bearish |
| NAUKRI     | 6928.7  | 7098.3  | 7013.5  | 6885.0  | 6800.2  | 6671.7  | 7034.8  | 6828.5  | 47.6       | Bullish |
| IOC        | 131.3   | 133.8   | 132.5   | 130.3   | 129.0   | 126.8   | 129.9   | 127.0   | 43.2       | Bullish |
| IPCALAB    | 1416.0  | 1461.5  | 1438.7  | 1412.8  | 1390.1  | 1364.2  | 1442.4  | 1379.2  | 24.5       | Bullish |
| ICICIPRULI | 563.4   | 576.9   | 570.1   | 563.9   | 557.1   | 550.9   | 575.4   | 563.0   | 57.5       | Bullish |
| IRCTC      | 727.5   | 742.0   | 734.7   | 723.4   | 716.2   | 704.9   | 720.3   | 706.9   | 52.4       | Bullish |

### NSE 200 SUPPORT & RESISTANCE

| SYMBOL      | CLOSE    | R2       | R1       | PIVOT    | S1       | S2       | 5 DMA    | 20 DMA   | % Delivery | Trend   |
|-------------|----------|----------|----------|----------|----------|----------|----------|----------|------------|---------|
| IRFC        | 127.5    | 131.2    | 129.3    | 125.9    | 124.1    | 120.6    | 125.8    | 123.5    | 29.0       | Bullish |
| ITC         | 409.1    | 412.3    | 410.7    | 408.4    | 406.7    | 404.4    | 408.5    | 406.9    | 67.4       | Bullish |
| JINDALSTEL  | 909.6    | 921.1    | 915.3    | 905.9    | 900.1    | 890.7    | 907.9    | 907.1    | 61.6       | Bullish |
| JSWSTEEL    | 1055.9   | 1076.3   | 1066.1   | 1056.2   | 1046.0   | 1036.1   | 1058.3   | 1031.2   | 63.2       | Bullish |
| JSWENERGY   | 526.3    | 540.3    | 533.3    | 525.6    | 518.6    | 511.0    | 537.6    | 530.9    | 45.7       | Bearish |
| JUBLFOOD    | 682.6    | 700.4    | 691.5    | 676.8    | 667.9    | 653.1    | 668.7    | 633.4    | 45.3       | Bullish |
| CUMMINSIND  | 3051.6   | 3119.0   | 3085.3   | 3025.6   | 2991.9   | 2932.3   | 3024.6   | 2944.7   | 52.1       | Bullish |
| KOTAKBANK   | 2154.6   | 2172.6   | 2163.6   | 2151.6   | 2142.6   | 2130.6   | 2149.1   | 2038.9   | 78.2       | Bullish |
| LAURUSLABS  | 609.1    | 621.2    | 615.1    | 604.8    | 598.8    | 588.5    | 610.8    | 591.9    | 39.5       | Bullish |
| LICHSGFIN   | 565.7    | 576.0    | 570.8    | 561.4    | 556.2    | 546.8    | 564.3    | 544.8    | 36.1       | Bullish |
| LICI        | 811.0    | 828.9    | 819.9    | 803.5    | 794.5    | 778.1    | 799.2    | 772.6    | 37.6       | Bullish |
| LUPIN       | 2009.7   | 2070.2   | 2040.0   | 1989.3   | 1959.0   | 1908.3   | 2014.1   | 2024.0   | 65.5       | Bearish |
| LT          | 3419.9   | 3478.3   | 3449.1   | 3428.6   | 3399.4   | 3378.8   | 3459.1   | 3324.4   | 66.3       | Bullish |
| LTF         | 151.9    | 154.3    | 153.1    | 151.4    | 150.1    | 148.4    | 152.9    | 146.7    | 32.6       | Bullish |
| LTIM        | 4499.9   | 4580.8   | 4540.4   | 4468.5   | 4428.0   | 4356.1   | 4538.7   | 4565.7   | 49.1       | Bearish |
| LTTS        | 4635.8   | 4757.9   | 4696.8   | 4598.4   | 4537.3   | 4438.9   | 4533.2   | 4598.4   | 44.1       | Bearish |
| MANKIND     | 2421.9   | 2499.2   | 2460.6   | 2431.8   | 2393.1   | 2364.3   | 2432.1   | 2303.4   | 49.7       | Bullish |
| MFSL        | 1144.3   | 1160.7   | 1152.5   | 1141.3   | 1133.1   | 1121.8   | 1139.7   | 1089.7   | 66.3       | Bullish |
| MAXHEALTH   | 1094.8   | 1110.7   | 1102.7   | 1091.2   | 1083.3   | 1071.8   | 1105.5   | 1058.7   | 58.6       | Bullish |
| M&M         | 2637.6   | 2675.7   | 2656.6   | 2641.0   | 2621.9   | 2606.3   | 2683.3   | 2714.9   | 67.0       | Bearish |
| M&MFIN      | 268.7    | 284.3    | 276.5    | 271.9    | 264.1    | 259.6    | 281.1    | 279.5    | 47.7       | Bearish |
| MOTHERSON   | 132.2    | 134.7    | 133.5    | 131.3    | 130.0    | 127.9    | 132.2    | 127.9    | 49.9       | Bullish |
| MPHASIS     | 2474.4   | 2537.2   | 2505.8   | 2471.6   | 2440.2   | 2406.0   | 2492.9   | 2358.5   | 54.3       | Bullish |
| MARICO      | 656.5    | 669.5    | 663.0    | 653.4    | 646.9    | 637.3    | 648.9    | 621.2    | 55.9       | Bullish |
| MRF         | 115137.4 | 116897.3 | 116017.4 | 114395.8 | 113515.9 | 111894.3 | 113687.5 | 109600.4 | 43.9       | Bullish |
| MARUTI      | 11716.1  | 11941.3  | 11828.7  | 11619.4  | 11506.8  | 11297.4  | 11635.1  | 11663.2  | 59.4       | Bearish |
| MSUMI       | 51.1     | 52.3     | 51.7     | 51.0     | 50.4     | 49.7     | 52.2     | 52.1     | 40.6       | Bearish |
| MUTHOOT FIN | 2342.8   | 2383.3   | 2363.0   | 2336.0   | 2315.8   | 2288.8   | 2343.2   | 2278.9   | 65.8       | Bullish |
| NESTLEIND   | 2210.7   | 2278.2   | 2244.5   | 2196.2   | 2162.5   | 2114.2   | 2236.2   | 2221.0   | 59.9       | Bearish |
| NAVINFLUOR  | 4246.8   | 4344.2   | 4295.5   | 4210.3   | 4161.6   | 4076.5   | 4213.5   | 4142.6   | 48.8       | Bullish |
| NHPC        | 83.7     | 86.4     | 85.0     | 82.9     | 81.6     | 79.5     | 82.1     | 79.4     | 40.4       | Bullish |
| NMDC        | 70.2     | 71.9     | 71.1     | 69.5     | 68.6     | 67.1     | 69.0     | 67.1     | 39.7       | Bullish |
| NTPC        | 351.8    | 357.2    | 354.5    | 350.8    | 348.1    | 344.4    | 355.4    | 342.2    | 72.0       | Bullish |
| NYKAA       | 179.9    | 182.4    | 181.2    | 180.0    | 178.7    | 177.6    | 177.1    | 169.2    | 51.2       | Bullish |
| OBEROIRLTY  | 1621.2   | 1668.8   | 1645.0   | 1602.5   | 1578.7   | 1536.2   | 1619.1   | 1590.0   | 44.4       | Bullish |
| OFSS        | 7766.9   | 7912.0   | 7839.4   | 7714.7   | 7642.1   | 7517.4   | 7791.7   | 7667.1   | 37.7       | Bullish |
| OIL         | 392.1    | 406.2    | 399.1    | 386.6    | 379.5    | 367.0    | 386.3    | 379.5    | 34.1       | Bullish |
| ONGC        | 250.6    | 253.5    | 252.1    | 250.0    | 248.6    | 246.5    | 245.4    | 235.3    | 68.3       | Bullish |
| PAGEIND     | 42991.6  | 43968.1  | 43479.8  | 42709.2  | 42221.0  | 41450.4  | 42768.8  | 41403.1  | 54.5       | Bullish |
| PATANJALI   | 1824.6   | 1853.5   | 1839.0   | 1817.0   | 1802.6   | 1780.6   | 1801.0   | 1763.1   | 45.4       | Bullish |
| PAYTM       | 818.0    | 842.3    | 830.1    | 810.6    | 798.4    | 778.9    | 797.9    | 738.7    | 28.5       | Bullish |
| PRESTIGE    | 1177.6   | 1215.6   | 1196.6   | 1169.0   | 1150.0   | 1122.4   | 1180.4   | 1169.7   | 39.2       | Bullish |
| PGHH        | 13699.2  | 13878.7  | 13788.9  | 13660.2  | 13570.5  | 13441.8  | 13530.7  | 13538.2  | 45.5       | Bearish |
| PIIND       | 3501.6   | 3578.1   | 3539.9   | 3471.8   | 3433.5   | 3365.4   | 3458.2   | 3360.0   | 63.7       | Bullish |
| PIDILITIND  | 2851.0   | 2894.6   | 2872.8   | 2844.2   | 2822.4   | 2793.8   | 2847.7   | 2774.7   | 66.4       | Bullish |
| PEL         | 1006.1   | 1038.1   | 1022.1   | 997.1    | 981.1    | 956.2    | 991.0    | 947.0    | 25.2       | Bullish |
| PETRONET    | 299.0    | 303.7    | 301.3    | 297.6    | 295.2    | 291.5    | 296.0    | 291.0    | 56.6       | Bullish |
| PNB         | 97.3     | 99.4     | 98.4     | 96.6     | 95.5     | 93.7     | 95.8     | 91.5     | 37.3       | Bullish |
| POLICYBZR   | 1581.8   | 1631.4   | 1606.6   | 1562.8   | 1538.0   | 1494.2   | 1588.9   | 1500.9   | 52.7       | Bullish |
| POLYCAB     | 5285.8   | 5511.9   | 5398.8   | 5191.9   | 5078.8   | 4871.9   | 5180.7   | 5089.4   | 37.1       | Bullish |

### NSE 200 SUPPORT & RESISTANCE

| SYMBOL     | CLOSE   | R2      | R1      | PIVOT   | S1      | S2      | 5 DMA   | 20 DMA  | % Delivery | Trend   |
|------------|---------|---------|---------|---------|---------|---------|---------|---------|------------|---------|
| POONAWALLA | 348.3   | 355.4   | 351.8   | 347.4   | 343.8   | 339.4   | 345.8   | 313.4   | 38.3       | Bullish |
| PFC        | 415.9   | 428.0   | 421.9   | 410.4   | 404.4   | 392.9   | 413.3   | 404.0   | 45.4       | Bullish |
| PERSISTENT | 5317.5  | 5509.3  | 5413.4  | 5316.1  | 5220.2  | 5122.9  | 5440.3  | 5312.6  | 48.3       | Bullish |
| POWERGRID  | 286.8   | 292.3   | 289.5   | 287.0   | 284.3   | 281.8   | 290.6   | 276.8   | 65.4       | Bullish |
| RECLTD     | 424.6   | 436.0   | 430.3   | 419.9   | 414.2   | 403.8   | 425.9   | 417.6   | 41.5       | Bullish |
| RELIANCE   | 1251.2  | 1261.9  | 1256.5  | 1250.2  | 1244.9  | 1238.6  | 1266.0  | 1248.8  | 71.0       | Bullish |
| SAIL       | 118.7   | 122.3   | 120.5   | 117.4   | 115.6   | 112.4   | 115.6   | 111.9   | 37.6       | Bullish |
| SBICARD    | 857.0   | 869.8   | 863.4   | 858.6   | 852.2   | 847.4   | 867.9   | 849.8   | 58.4       | Bullish |
| SBILIFE    | 1559.9  | 1576.0  | 1567.9  | 1555.1  | 1547.1  | 1534.3  | 1547.8  | 1478.3  | 76.5       | Bullish |
| SBIN       | 776.0   | 785.1   | 780.5   | 772.4   | 767.8   | 759.7   | 771.1   | 746.9   | 47.2       | Bullish |
| SHRIRAMFIN | 639.4   | 651.5   | 645.4   | 638.0   | 631.9   | 624.5   | 656.7   | 649.1   | 57.5       | Bearish |
| SIEMENS    | 5282.9  | 5401.0  | 5341.9  | 5242.0  | 5182.9  | 5083.0  | 5304.1  | 5128.0  | 46.6       | Bullish |
| SONACOMS   | 465.7   | 478.0   | 471.8   | 462.3   | 456.1   | 446.6   | 470.4   | 494.3   | 58.7       | Bearish |
| SHREECEM   | 30273.4 | 30731.8 | 30502.6 | 30269.8 | 30040.6 | 29807.9 | 30220.1 | 28710.2 | 67.8       | Bullish |
| SRF        | 2981.6  | 3075.9  | 3028.7  | 2939.9  | 2892.7  | 2803.9  | 2928.1  | 2942.8  | 61.8       | Bearish |
| SUNPHARMA  | 1713.7  | 1738.6  | 1726.1  | 1706.0  | 1693.6  | 1673.5  | 1727.4  | 1695.3  | 76.8       | Bullish |
| SUNTV      | 644.6   | 677.4   | 661.0   | 643.6   | 627.2   | 609.9   | 648.7   | 606.3   | 39.2       | Bullish |
| SYNGENE    | 724.2   | 744.0   | 734.1   | 717.5   | 707.6   | 691.1   | 721.7   | 696.4   | 45.2       | Bullish |
| TATASTEEL  | 154.7   | 158.4   | 156.5   | 154.4   | 152.6   | 150.4   | 154.7   | 153.0   | 43.4       | Bullish |
| TATACONSUM | 1062.7  | 1108.4  | 1085.6  | 1050.3  | 1027.4  | 992.1   | 998.0   | 966.8   | 21.9       | Bullish |
| TATACOMM   | 1595.2  | 1622.4  | 1608.8  | 1585.3  | 1571.7  | 1548.1  | 1590.5  | 1514.7  | 55.3       | Bullish |
| TCS        | 3544.0  | 3580.1  | 3562.0  | 3546.0  | 3528.0  | 3512.0  | 3597.6  | 3571.9  | 68.0       | Bearish |
| TECHM      | 1423.1  | 1444.3  | 1433.7  | 1415.4  | 1404.8  | 1386.5  | 1415.3  | 1447.2  | 60.4       | Bearish |
| TATAELXSI  | 5230.0  | 5364.7  | 5297.3  | 5170.8  | 5103.5  | 4977.0  | 5299.8  | 5397.3  | 33.9       | Bearish |
| TIINDIA    | 2732.6  | 2807.8  | 2770.2  | 2711.4  | 2673.8  | 2615.1  | 2733.7  | 2791.7  | 35.2       | Bearish |
| TORNTPOWER | 1509.7  | 1535.1  | 1522.4  | 1507.2  | 1494.5  | 1479.3  | 1499.7  | 1407.7  | 48.0       | Bullish |
| TATAPOWER  | 378.3   | 386.2   | 382.2   | 375.3   | 371.3   | 364.4   | 377.6   | 364.9   | 33.5       | Bullish |
| RAMCOCEM   | 916.7   | 946.2   | 931.4   | 912.5   | 897.7   | 878.8   | 889.9   | 860.0   | 47.4       | Bullish |
| TRENT      | 5682.5  | 5819.6  | 5751.1  | 5633.4  | 5564.9  | 5447.2  | 5465.7  | 5179.9  | 39.9       | Bullish |
| TRIDENT    | 25.3    | 25.9    | 25.6    | 25.1    | 24.8    | 24.4    | 24.9    | 25.1    | 35.8       | Bearish |
| TORNTPHARM | 3207.1  | 3249.3  | 3228.2  | 3196.1  | 3175.0  | 3142.9  | 3214.2  | 3137.9  | 64.2       | Bullish |
| TITAN      | 3098.5  | 3192.1  | 3145.3  | 3058.2  | 3011.4  | 2924.4  | 3058.8  | 3069.8  | 50.4       | Bearish |
| TATACHEM   | 851.5   | 870.9   | 861.2   | 844.2   | 834.5   | 817.5   | 851.0   | 827.5   | 41.7       | Bullish |
| TTML       | 59.0    | 60.7    | 59.8    | 59.0    | 58.1    | 57.3    | 58.2    | 59.8    | 30.5       | Bearish |
| TATAMOTORS | 671.9   | 683.0   | 677.5   | 669.8   | 664.2   | 656.5   | 679.0   | 670.2   | 36.5       | Bullish |
| TVSMOTOR   | 2496.1  | 2560.9  | 2528.5  | 2486.0  | 2453.6  | 2411.1  | 2448.3  | 2355.0  | 34.1       | Bullish |
| UBL        | 1970.4  | 2010.1  | 1990.3  | 1965.1  | 1945.3  | 1920.1  | 1965.7  | 1926.4  | 63.2       | Bullish |
| UNIONBANK  | 127.3   | 131.4   | 129.4   | 125.8   | 123.8   | 120.2   | 124.5   | 119.2   | 48.4       | Bullish |
| UNITDSPR   | 1434.5  | 1468.6  | 1451.5  | 1423.2  | 1406.1  | 1377.8  | 1402.3  | 1359.9  | 55.0       | Bullish |
| UPL        | 654.5   | 672.4   | 663.4   | 647.1   | 638.2   | 621.9   | 646.9   | 634.7   | 44.6       | Bullish |
| ULTRACEMCO | 11251.0 | 11444.9 | 11347.9 | 11263.0 | 11166.0 | 11081.1 | 11428.2 | 10877.9 | 69.1       | Bullish |
| VBL        | 546.9   | 556.0   | 551.5   | 543.5   | 538.9   | 530.9   | 537.9   | 513.6   | 53.1       | Bullish |
| VEDL       | 457.7   | 465.3   | 461.5   | 455.6   | 451.8   | 445.9   | 463.0   | 452.3   | 41.3       | Bullish |
| VOLTAS     | 1344.8  | 1382.1  | 1363.4  | 1345.7  | 1327.1  | 1309.4  | 1401.5  | 1423.0  | 50.6       | Bearish |
| WHIRLPOOL  | 1064.0  | 1103.6  | 1083.8  | 1060.2  | 1040.4  | 1016.9  | 1011.3  | 976.1   | 47.5       | Bullish |
| WIPRO      | 263.6   | 267.9   | 265.7   | 263.4   | 261.3   | 259.0   | 265.6   | 270.7   | 49.8       | Bearish |
| YESBANK    | 17.4    | 17.7    | 17.6    | 17.3    | 17.1    | 16.8    | 17.2    | 16.8    | 37.0       | Bullish |
| ZEEL       | 102.1   | 104.1   | 103.1   | 101.4   | 100.4   | 98.6    | 100.8   | 101.8   | 42.3       | Bearish |
| ZOMATO     | 212.0   | 219.5   | 215.8   | 208.9   | 205.2   | 198.3   | 205.1   | 213.9   | 40.5       | Bearish |
| ZYDUSLIFE  | 891.2   | 915.5   | 903.3   | 883.1   | 870.9   | 850.6   | 890.7   | 897.9   | 53.7       | Bearish |

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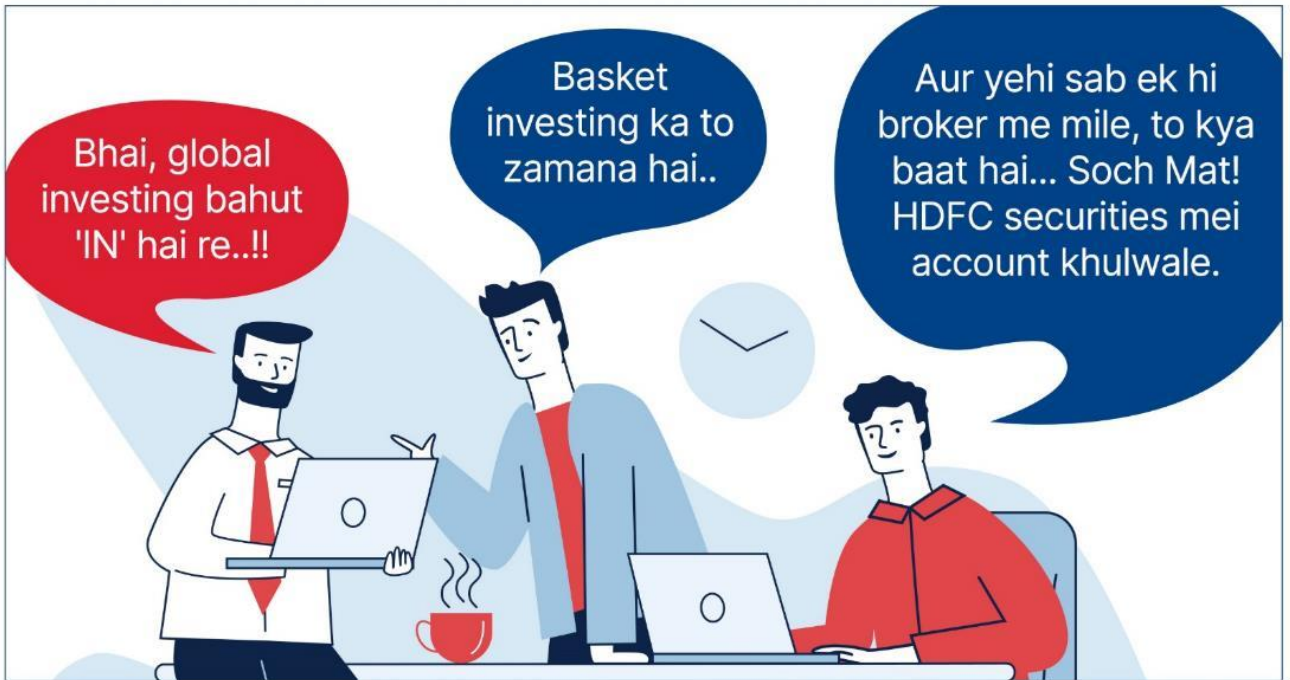
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